

ARONOFF & LINNELL

A Professional Limited Liability Company

Attorneys and Counselors at Law

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1. What is/are your full name(s)?
2. What is/are your Social Security number(s)?
3. What other names have you used in the last 6 years preceding the filing of this petition? Include any nicknames and maiden names.
4. What is your home address? And mailing address if different?
5. In what county do you reside?
6. How long have you lived at your current address?
7. Employer Name:
 - a. Employer Address:
 - b. Your Job-Title:
 - c. Length of Employment:
8. Ages, Genders, and Relationship of Dependents (e.g., 12, Female, Daughter):
9. What are your daytime and evening phone numbers?
10. What is your email address?
11. If the Debtor is a corporation, what is the corporate Federal Identification Number?
12. How much have you paid to Aronoff & Linnell, PLLC and any other persons, including attorneys, for consultation regarding debt consolidation, or relief under bankruptcy law, or preparation of a bankruptcy petition within the last year. List dates of payments made.

SCHEDULE "A"—Real Property (e.g., residence, rural property, commercial property)

Attach the RECORDED copy of the deed for each property to this form.

Property #1

Location:

Current Market Value:

Basis for Valuation: _____ CMA _____ Tax Assessment
_____ Appraisal _____ Neighborhood

Amounts and Holders of Secured Claims:

Names on Titles:

Names/Relationships of Co-Owners:

Purchase Date: _____ Purchase Price: _____

Is this property occupied as your principal residence? Yes / No

Have you made any capital improvements to this property? Yes / No

If so, how much did the improvements cost? _____

Did you ever depreciate this property for tax purposes? _____

Did you rollover the gain from the sale of another property into the purchase of this property? Yes / No

Any additional information:

Property #2

Location:

Current Market Value:

Basis for Valuation: _____ CMA _____ Tax Assessment
_____ Appraisal _____ Neighborhood

Amounts and Holders of Secured Claims:

Names on Titles:

Names/Relationships of Co-Owners:

Purchase Date: _____ Purchase Price: _____

Is this property occupied as your principal residence? Yes / No

Have you made any capital improvements to this property? Yes / No

If so, how much did the improvements cost? _____

Did you ever depreciate this property for tax purposes? _____

Did you rollover the gain from the sale of another property into the purchase of this property? Yes / No

Any additional information:

Property #3

Location:

Current Market Value:

Basis for Valuation: _____ CMA _____ Tax Assessment
_____ Appraisal _____ Neighborhood

Amounts and Holders of Secured Claims:

Names on Titles:

Names/Relationships of Co-Owners:

Purchase Date: _____ Purchase Price: _____

Is this property occupied as your principal residence? Yes / No

Have you made any capital improvements to this property? Yes / No

If so, how much did the improvements cost? _____

Did you ever depreciate this property for tax purposes? _____

Did you rollover the gain from the sale of another property into the purchase of this property? Yes / No

Any additional information:

SCHEDULE “B”—Personal Property

- 1. Cash on Hand \$_____ (This is the actual amount of cash you have on your person or in your home.)

- 2. List all checking, savings, or other financial accounts, certificates of deposit, shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. Include the name and address of the institution, account number, all authorized signatories, and amount on deposit. If all or part of the property belongs to a spouse or other period who is not included in the filing, please indicate the relationship, name, and address of the other person.

Account I

Type of Account: _____
Name and Address of Institution: _____
Phone Number: _____
Account No.: _____
Amount on Deposit: _____
Authorized Signatories: _____

If this is a joint account, please provide the following information:

Co-Owner Name: _____
Co-Owner Address: _____
Co-Owner Relationship: _____

Account III

Type of Account: _____
Name and Address of Institution: _____
Phone Number: _____
Account No.: _____
Amount on Deposit: _____
Authorized Signatories: _____

If this is a joint account, please provide the following information:

Co-Owner Name: _____
Co-Owner Address: _____
Co-Owner Relationship: _____

Account III

Type of Account: _____

Name and Address
of Institution: _____

Phone Number: _____

Account No.: _____

Amount on Deposit: _____

Authorized Signatories: _____

If this is a joint account, please provide the following information:

Co-Owner Name: _____

Co-Owner Address: _____

Co-Owner Relationship: _____

3. Do you hold any security deposits with any public utilities, telephone companies, cable television companies, landlords, or others? If so, please indicate the amount on deposit, the nature of the deposit, and the name and location of the party holding the deposit.

#1

Amount of Security Deposit: _____

Nature of Deposit: _____

Name and Address of Party
Holding Deposit _____

#2

Amount of Security Deposit: _____

Nature of Deposit: _____

Name and Address of Party
Holding Deposit _____

4. List all household goods, furnishings, audio, video, and computer equipment below. Indicate the "garage sale" values for each item.

5. List all books, pictures, art objects, antiques, stamps, coin, record, tape, compact disks, and other collections or collectibles. Indicate the "garage sale" value of each collection and/or item (e.g., 10 records for \$10.00, one 1856 coin for \$25.00).

6. List “garage sale” value of wearing apparel.

- a. Debtor’s Wardrobe: \$ _____
- b. Joint Debtor’s Wardrobe: \$ _____
- c. Childrens’ Wardrobe(s): \$ _____

7. List **all** furs and jewelry. Give a specific description and value of each item. (e.g., costume jewelry, rings, watches, karat and stone-sizes, etc.)

8. List all firearms, sports, photographic, and other hobby equipment. Indicate the “garage sale” value of each item.

9. Do you hold any interest in any CASH-VALUE life, health, automobile, homeowner’s, and renter’s insurance policies? If so, indicate the type of policy, name, and address of the insurance carrier and/or name and address of agent, policy number. If the policy listed is a life insurance policy, list whether the policy is term or whole life, the cash value of the policy and the beneficiary(s), their name(s), and relationship(s) to you.

Policy #1

Type of Insurance	_____
Carrier Name/Address	_____
Carrier Phone Number	_____
Policy Number	_____
Whole/Term?	_____
Cash Value	_____
Beneficiary’ Name	_____
Beneficiary’s Address	_____
Beneficiary’s Age/ Relationship to You	_____

Policy #2

Type of Insurance _____
Carrier Name/Address _____

Carrier Phone Number _____
Policy Number _____
Whole/Term? _____
Cash Value _____
Beneficiary' Name _____
Beneficiary's Address _____

Beneficiary's Age/
Relationship to You _____

10. **Policy #3**

Type of Insurance _____
Carrier Name/Address _____

Carrier Phone Number _____
Policy Number _____
Whole/Term? _____
Cash Value _____
Beneficiary' Name _____
Beneficiary's Address _____

Beneficiary's Age/
Relationship to You _____

11. List all annuities in which you have an interest. Include the name and address of the institution and/or employer which may hold the funds, the amount of such funds, and the age or other conditions necessary for these funds to be obtained by you.

Institution/Employer _____
Address _____

Phone Number _____
Amount _____
Age/Conditions _____

12. List all interests in IRA, ERISA, Keough, Thrift-Savings, or other pension or profit-sharing plans. Indicate the amount vested, as well as the name and address of the institution/employer holding such funds.

Institution/Employer _____

Address _____

 Phone Number _____
 Amount Vested _____
 Cash Value _____

13. Do you hold an interest in any incorporated or unincorporated companies? Indicate the name and location of company, your position/title, and the number/percentage of stock held, and the value of such stock.

14. Do you hold an interest in any partnership or joint venture? Indicate your position/title and the value of your interest.

15. Do you have any government or corporate bonds, or other negotiable or non-negotiable instruments? Indicate the value of each.

16. Does anyone owe you any money? List all accounts receivable outstanding at this time, including the name of the individual or corporation owing the money, their address, and the amount owed on each account.

17. Are you owed any alimony, maintenance, support, or property settlements? Indicate from whom the payments are to be received, the reason they are made, for whose benefit they are made (such as self or children). Please give the names and ages of each child for which support is received.

18. Are you expecting to receive any other liquidated debts that are owed to you? Indicate the source from which you expect to receive such funds.

19. Do you expect to receive any equitable or future interests, life estates, or rights or powers exercisable for your benefit other than those listed in the schedule of real property (Schedule A)?

20. Do you hold any contingent or non-contingent interests in the estate of a decedent, death benefit plan, life insurance policy, or trust?

Is anyone from whom you may reasonably expect to inherit in grave physical condition?

21. Do you expect any other contingent or non-contingent claim of every nature, including tax refunds, counterclaims, or rights to set-off claims?
22. Do you hold an interest in any patents, copyrights, or other intellectual property?
23. Do you hold an interest in any licenses, franchises, or other general intangibles?
24. List **all** automobiles, trucks, trailers, and other vehicles or accessories in which you hold an interest. Include **Year, Make** (e.g., Nissan, Toyota), **Model** (e.g., Camry XLE 2dr Cpe, Altima GXE 4dr Sdn), **Mileage, Automatic, 4 or 5 Speed, Current Lien Holder** (if any), and **Amount of Lien** against the vehicle(s) and **any other name(s) in which the vehicle is titled**. Attach a copy of each title for each vehicle to this form.
25. List all boats, motors, and accessories in which you hold an interest. Include the value of each item.
26. List all aircraft and accessories in which you hold an interest. Include the value of each item.
27. List all office equipment, furnishings, and supplies in which you hold an interest. Include the value of each item.
28. List all machinery, fixtures, equipment, and supplies used in business. List the value of each of these items and indicate whether these items are leased.
29. List all inventory in which you hold an interest. Include the value of each item and the basis of that valuation (wholesale/retail).
30. List any animals in which you hold an interest. Include the value of each animal.
31. List all crops—growing or harvested—in which you hold an interest. Indicate the value of such crops.

32. List all farming equipment and implements in which you hold an interest. Indicate the value of each item.

33. List all farm supplies, chemicals, and feed in which you hold an interest. Indicate the value of each item.

34. List any and all property of any other kind in which you hold an interest that is not already listed above. Indicate the value of that interest and the basis for such valuation.

SCHEDULE "D"—Secured Creditors (e.g., mortgages, home equity loans, car loans, etc.)

Creditor's Name _____

Creditor's Address _____

Telephone Number _____

Account Number _____

Amount of Claim _____

Date Debt Was Incurred _____

Description of Security _____

Person(s) Owning Collateral Property _____

Market Value of Collateral _____

Monthly Payment _____

Are monthly payments current? Yes / No
If not, state the amount of the arrearage? _____

Intentions with Respect to the Collateral: Retain / Surrender

Do you dispute the amount of the claim? Yes / No
If so, state the amount you admit to owing _____

List each person liable for this debt _____

Has this account been assigned to a collection agency or an attorney? Yes / No
If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No
If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No
If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No
What was this debt for (e.g., first trust on residence, second trust on residence, car loan, etc.)?

SCHEDULE "D"—Secured Creditors (e.g., mortgages, home equity loans, car loans, etc.)

Creditor's Name _____

Creditor's Address _____

Telephone Number _____

Account Number _____

Amount of Claim _____

Date Debt Was Incurred _____

Description of Security _____

Person(s) Owning Collateral Property _____

Market Value of Collateral _____

Monthly Payment _____

Are monthly payments current? Yes / No
If not, state the amount of the arrearage? _____

Intentions with Respect to the Collateral: Retain / Surrender

Do you dispute the amount of the claim? Yes / No
If so, state the amount you admit to owing _____

List each person liable for this debt _____

Has this account been assigned to a collection agency or an attorney? Yes / No
If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No
If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No
If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No
What was this debt for (e.g., first trust on residence, second trust on residence, car loan, etc.)?

SCHEDULE "D"—Secured Creditors (e.g., mortgages, home equity loans, car loans, etc.)

Creditor's Name _____

Creditor's Address _____

Telephone Number _____

Account Number _____

Amount of Claim _____

Date Debt Was Incurred _____

Description of Security _____

Person(s) Owning Collateral Property _____

Market Value of Collateral _____

Monthly Payment _____

Are monthly payments current? Yes / No
If not, state the amount of the arrearage? _____

Intentions with Respect to the Collateral: Retain / Surrender

Do you dispute the amount of the claim? Yes / No
If so, state the amount you admit to owing _____

List each person liable for this debt _____

Has this account been assigned to a collection agency or an attorney? Yes / No
If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No
If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No
If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No
What was this debt for (e.g., first trust on residence, second trust on residence, car loan, etc.)?

SCHEDULE “E”—PRIORITY CLAIMS

Descriptions of “Priority” Claim Types: If you owe a debt of any these sorts, list it on the following page.

a. Wages, Salaries, and Commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$4,300 per employee earned within 90 days immediately preceding the filing of the original petition of cessation of business, which occurred first, to the extent provided in 11 U.S.C. §507(a)(3).

b. Contributions to Employee Benefit Plans

Money owed to employee benefit plans for services rendered within 80 days immediately preceding the filing of the original petition, or the cessation of business, which occurred first to the extent provided by 11 U.S.C. §507(a)(4).

c. Certain Farmers or Fisherman

Claims of certain farmers or fisherman, up to a maximum of \$4,300 per farmer or fisherman, against the Debtor, as provided in 11 U.S.C. §507(a)(5).

d. Deposits by Individuals

Claims of individuals up to a maximum of \$1,950 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. §507(a)(6).

e. Alimony, Maintenance, and Support

Claims for debts to a spouse, former spouse, or child of the debtor, for alimony to, maintenance for, or support of such spouse or child, in connection with a separation agreement, divorce decree, or property settlement agreement. 11 U.S.C. §507(a)(7).

f. Taxes and Certain Other Debts Owed to Governmental Units

Taxes, custom duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(8).

g. Commitment by a Debtor to a Federal depository institution regulatory agency to maintain the capital of an insured depository institution. 11 U.S.C. §507(a)(9).

SCHEDULE "E"— List All Creditors Holding Unsecured Priority Claims

<p>Selection (from previous page) _____</p> <p>Name _____ Address _____ _____ _____</p> <p>Phone _____ Account No. _____ Amount of Claim _____ Persons Liable for Claim _____ _____</p> <p>Description of Claim _____ _____ _____</p> <p>Date(s) Incurred: _____ Do you dispute this claim? Yes / No If so, state the amount, if any, that you admit to owing: _____</p>	<p>Selection (from previous page) _____</p> <p>Name _____ Address _____ _____ _____</p> <p>Phone _____ Account No. _____ Amount of Claim _____ Persons Liable for Claim _____ _____</p> <p>Description of Claim _____ _____ _____</p> <p>Date(s) Incurred: _____ Do you dispute this claim? Yes / No If so, state the amount, if any, that you admit to owing: _____</p>
<p>Selection (from previous page) _____</p> <p>Name _____ Address _____ _____ _____</p> <p>Phone _____ Account No. _____ Amount of Claim _____ Persons Liable for Claim _____ _____</p> <p>Description of Claim _____ _____ _____</p> <p>Date(s) Incurred: _____ Do you dispute this claim? Yes / No If so, state the amount, if any, that you admit to owing: _____</p>	<p>Selection (from previous page) _____</p> <p>Name _____ Address _____ _____ _____</p> <p>Phone _____ Account No. _____ Amount of Claim _____ Persons Liable for Claim _____ _____</p> <p>Description of Claim _____ _____ _____</p> <p>Date(s) Incurred: _____ Do you dispute this claim? Yes / No If so, state the amount, if any, that you admit to owing: _____</p>

SCHEDULE “F”— Unsecured Non-Priority Claims (e.g., credit cards, medical, personal loans)

Creditor #1

Creditor’s Name _____

Creditor’s Address _____

Creditor’s Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #2

Creditor’s Name _____

Creditor’s Address _____

Creditor’s Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #3

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #4

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #5

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #6

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #7

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #8

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #9

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #10

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #11

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

Creditor #12

Creditor's Name _____

Creditor's Address _____

Creditor's Phone Number _____

Account Number _____ Amount of Claim _____

Date Debt Was Incurred _____

What was debit for? _____

Do you dispute the amount of the claim? Yes / No

If so, what amount, if any, do you admit to owing? _____

Has this account been assigned to a collection agency or attorney? Yes / No

If so, provide name, address, and telephone number:

Has the creditor filed suit against you? Yes / No

If yes, provide the caption of the law suit, the Court, and the Case No.:

Has a judgment been entered against you in this lawsuit? Yes / No

If so, what was the amount of such judgment? _____

Was the judgment entered within the last year? Yes / No

Who is liable for this debt? _____

SCHEDULE "G"—Executory Contracts and Unexpired Leases

List the name and address of other parties to any lease which has yet to expire or any contract to which you are bound at this time. Give a description of the lease or contract and the nature of your interest (e.g., tenant on an apartment lease). State the contract number of any government contract.

Lessor Name and Address _____

Phone Number _____

Lessee Name and Address _____

Phone Number _____

Description of Lease/
Contract _____

Lease Term (e.g., 1 year) _____

Date Commenced _____

Expiration Date _____

Security Deposit _____

Monthly Rental Amount _____

SCHEDULE "H"—Codebtors

List the names, addresses, and relationship of any party (spouse, relative, related corporation, etc.) that co-signed or otherwise guaranteed a debt for you. List the name and address of the creditor for which the co-debtor is also indebted and give a description of the nature for which you incurred the debt. If the creditor holds a security interest in property for which the loan was given, give a description of the security interest.

Name and Address of the Co-Debtor _____

Relationship to You _____

Creditor's Name and Address _____

Description of Security/Reason
For the Loan _____

SCHEDULE "I"—Current Income of Individual Debtor:

Are you paid _____ monthly _____ semi-monthly _____ bi-weekly _____ weekly?

Employer Name & Address: _____

How Long Employed with this Employer? _____

What are your **gross** wages, salary, and commissions per pay period? \$ _____

What are your payroll taxes per pay period?

State: _____

Federal: _____

Medicaid: _____

Social Security: _____

What amount is taken from you to pay for Insurance?

Life: _____

Health: _____

What other deductions are taken? (Specify)

Retirement: _____

Other: _____

What is your **net** take-home pay per pay period? _____

Do you receive regular income for the operation of a business?

Yes No Amount \$ _____

Do you receive income from real property?

Yes No Amount \$ _____

Do you receive income from interest or dividends?

Yes No Amount \$ _____

Do you receive income from Social Security or other governmental assistance?

Yes No Amount \$ _____

Do you receive pension or retirement income?

Yes No Amount \$ _____

Do you receive any other monthly income?

Yes No Amount \$ _____

What is your total monthly income? \$ _____

Describe below any increase or decrease of more than 10% of the above categories anticipated to occur within the year following the filing of this document.

SCHEDULE "I"—Current Income of JOINT Debtor or SPOUSE:

Are you paid _____ monthly _____ semi-monthly _____ bi-weekly _____ weekly?

Employer Name & Address: _____

How Long Employed with this Employer? _____

What are your **gross** wages, salary, and commissions per pay period? \$ _____

What are your payroll taxes per pay period?

State: _____

Federal: _____

Medicaid: _____

Social Security: _____

What amount is taken from you to pay for Insurance?

Life: _____

Health: _____

What other deductions are taken? (Specify)

Retirement: _____

Other: _____

What is your **net** take-home pay per pay period? _____

Do you receive regular income for the operation of a business?

Yes No Amount \$ _____

Do you receive income from real property?

Yes No Amount \$ _____

Do you receive income from interest or dividends?

Yes No Amount \$ _____

Do you receive income from Social Security or other governmental assistance?

Yes No Amount \$ _____

Do you receive pension or retirement income?

Yes No Amount \$ _____

Do you receive any other monthly income?

Yes No Amount \$ _____

What is your total monthly income? \$ _____

Describe below any increase or decrease of more than 10% of the above categories anticipated to occur within the year following the filing of this document.

SCHEDULE “J”—Current Expenditures of Entire Household:

Rent or Home Mortgage Payment (include lot rented for mobile homes)	
Are real property taxes included? Yes / No	\$
Is property insurance included? Yes / No	
Electricity and Heating Fuel (Gas)	\$
Water and Sewer	\$
Telephone	\$
Cable	\$
Security	\$
Garbage Collection	\$
Home Maintenance (Repairs, Cleaning, Upkeep)	\$
Food	\$
Clothing	\$
Laundry and Dry Cleaning	\$
Medical and Dental Expenses	\$
Transportation (not including car payments)	\$
Recreation, clubs and entertainment, newspapers, magazines, etc.	\$
Charitable Contributions	\$
Insurance (not deducted from wages or included in home mortgage payments):	
- Homeowner's or Renter's	\$
- Life	\$
- Health	\$
- Auto	\$
- Other:	\$
Taxes (not deducted from wages or included in home mortgage payments):	
(Specify):	\$
Installment Payments (In Chapter 12 & 13 cases, do not list payments to be included in the plan):	
- Auto	\$
- Child Care	\$
- Other:	\$
Alimony, Maintenance, and Support Paid to Others	\$
Payment for Support for Additional Dependents Not Living at Your Home:	\$
Regular Expenses from Operation of Business, Profession, or Farm	\$
Other (describe):	\$
TOTAL MONTHLY EXPENSES	\$

STATEMENT OF FINANCIAL AFFAIRS

1. State the gross income amount that you have received from employment, trade, or profession, or from the operation of a business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year.

Debtor:

This year (to date): _____ Amount: \$ _____

Source:

Last year: _____ Amount: \$ _____

Source:

Previous year: _____ Amount: \$ _____

Source:

Joint Debtor (if Applicable):

This year: _____ Amount: \$ _____

Source:

Last year: _____ Amount: \$ _____

Source:

Previous year: _____ Amount: \$ _____

Source:

2. State the amount of income you have received other than from employment, trade, profession, or operation of a business from the beginning of this calendar year to the date this case was commenced. State also the amount received during the two years immediately preceding the commencement of this case. Give source name and address and the amount received.

Debtor:

This year:

_____ \$ _____

Last year:

_____ \$ _____

Previous year:

_____ \$ _____

Joint Debtor (if any):

This year:

_____ \$ _____

Last year:

_____ \$ _____

Previous year:

_____ \$ _____

3(a). List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600.00 to any one creditor, made within the 90 days immediately preceding the commencement of this case. Indicate the creditor name and address, the month that each payment was made, and the amount for each month.

Creditor Name and Address:

Creditor Name and Address:

Payment: \$ _____
 For the month of _____
 Payment: \$ _____
 For the month of _____
 Payment: \$ _____
 For the month of _____

Payment: \$ _____
 For the month of _____
 Payment: \$ _____
 For the month of _____
 Payment: \$ _____
 For the month of _____

3(b). List any payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were **insiders**. (**Definition:** the term “insider” includes but is not limited to **relatives of the debtor**; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control, officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor.)

Name and address of insider:

Relationship to Debtor:

Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____
 Amount: \$ _____
 For the month of _____

Amount: \$ _____
For the month of _____
Amount: \$ _____
For the month of _____
Amount: \$ _____
For the month of _____
Amount: \$ _____
For the month of _____
Amount: \$ _____
For the month of _____

4(a). Have you been involved in any suits to which you are/were a party within one year immediately preceding the filing of this bankruptcy case? If so, state the case caption, case number, description of the suit, name and location of court, the name and address of the opposing attorney, and whether the lawsuit is pending, was dismissed or went to judgment. Attach copies of any court papers received to this form.

4(b). Describe all property that has been attached, garnished, or seized under any legal or equitable process within one year immediately preceding the commencement of this case. Include name and address of attaching/garnishing/seizing party. If a garnishment was placed against wages of either debtor or spouse, state the amount garnished per pay period and the amount that has been garnished to date.

5. List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. Include name and address of creditor, description of property, date sold/transferred/repossessed.

6(a). Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Definition of "Assignment:" a transfer of a

claim, right, property, etc.) List name and address of creditor and the specifics with respect to the assignment.

6(b). List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. Give description and value of property and the name of the trustee/receiver/court-appointed official.

7. Have you made or given any gifts or charitable contributions within one year immediately preceding the commencement of this case other than ordinary and usual gifts to family members aggregating less than \$100.00 per recipient? If so, give the value of contribution/gift and the name and address of recipient.

8. If applicable, list all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. Give description and value of loss.

9. List all payments made or property transferred to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case. List the month, year, amount of payment, and the name and address of any attorney or counseling agency.

10. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately

preceding the commencement of this case. Give a description of the property and name and address of the party the property was transferred to.

11. List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Give the name and address of the institution, the account number, description, and value of the instrument transferred.

12. List each safe deposit box or other box or depository in which you have or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. Include the name and address of the institution in which the box is/was held, a description of the contents, and the box number.

13. List all setoffs made by any creditor, including a bank, against any debit or deposit of the debtor within 90 days preceding the commencement of this case. (Definition of "Setoff:" a thing that makes up for or sets off something else; a counterbalance; compensation.) Give creditor name and address and description of the setoff.

14. List all property owned by another person that the debtor holds or controls. Give a description of the property and the name and address to whom the property belongs.

15. If you have moved within the two years immediately preceding the commencement of this case, list all premises which you occupied during that period and vacated prior to the commencement of this case. Give the address of the premises and the length of time you lived or were located on the premises.

UNLESS YOU HAVE OWNED A BUSINESS OR WERE “IN BUSINESS” AT ANY TIME IN THE PAST 6 YEARS, STOP HERE.

(DEFINITION: A debtor is “In Business” for the purposes of this form if the debtor is a corporation or partnership. An individual debtor is “In Business” for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of the bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.)

REGARDLESS OF WHETHER THIS SECTION IS COMPLETED, THE ATTESTATION AND FULL DISCLOSURE PAGE AT THE END OF THIS QUESTIONNAIRE MUST BE SIGNED AND DATED BY EACH DEBTOR AND JOINT-DEBTOR!

16. Nature, location, and name of business.

a. For individuals, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the two years immediately preceding the commencement of this case, or in which the debtor owned five percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.

b. If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned five percent or more of the voting securities within the two years immediately preceding the commencement of this case.

c. If the debtor is a corporation, list the names and addresses of all businesses in which the debtor was a partner or owned five percent or more of the voting securities within the two years immediately preceding the commencement of this case.

17. Books, records, and financial statements.

a. List all bookkeepers and accountants who, within the six years immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records of the debtor. Include names and addresses.

b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. Include names and addresses.

c. List all firms or individuals who, at the time of the commencement of this case, were in possession of the books of account and records of the debtor. Include names and addresses.

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor. Include names and addresses.

18. Inventories.

a. List the dates of the last two inventories taken of your property, the name and address of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

b. List the name and address of the person having possession of the records of each of the two inventories reported in (a), above.

19. Current partners, directors, and shareholders.

a. If the debtor is a partnership, list the name, address, and nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list the names and addresses of all officers and directors of the corporation and each stockholder who directly or indirectly owns, controls, or holds five percent or more of the voting securities of the corporation. Include the nature and percentage of each person.

20. Former partners, officers, directors, and shareholders.

a. If the debtor is a partnership, list the name, address, and position of each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

b. If the debtor is a corporation, list the name, address, and position held by all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

21. Withdrawals from a partnership or distributions by a corporation.

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to and including compensation in any form, bonuses, loans, stock redemptions, options exercised, and any other perquisite during one year immediately preceding the commencement of this case. Give name and address for each insider and the amount given.

ATTESTATION OF ACCURACY AND FULL DISCLOSURE

Please sign in each of the required locations, below. Signatures on this page are required before work on your petition will begin.

I/We do attest that all of the information provided in this questionnaire and in any other communication to or with or documentation provided to Aronoff & Linnell, PLLC is complete and accurate and contains no falsehoods or misrepresentations. I/We further attest that we have disclosed all of our assets, liabilities, property, debts, financial transactions, and judicial proceedings to the full extent of our knowledge and capabilities to Aronoff & Linnell, PLLC, and we hereby agree not to hold Aronoff & Linnell, PLLC liable for any failure on our parts to furnish full, complete, and accurate information to Aronoff & Linnell, PLLC in the preparation of our bankruptcy petition.

_____ (SIGNATURE)

Debtor

_____ (SIGNATURE)

Joint Debtor, if any

_____ (DATE)